

## Estate Gift Notification Form

To formalize your bequest or other estate gift to benefit the American Friends of the Episcopal Diocese of Jerusalem (AFEDJ), it is helpful to have written documentation of your intention. Please feel free to include only the information that you are comfortable sharing. Your information will be kept strictly confidential and we will recognize your legacy gift only with your approval.

### DONOR INFORMATION

**Name(s):**

**Address:**

**City:**

**State:**

**Zip:**

**Birth Date:**

**Telephone:**

**Email:**

**Spouse/Partner Name:**

**Spouse/Partner Birth Date:**

### ESTATE PLANNING CONTACT INFORMATION

**Attorney/Trustee/Executor Name(s):**

**Address:**

**City:**

**State:**

**Zip:**

**Telephone:**

**Email:**

## **ADDITIONAL INFORMATION (OPTIONAL)**

### **Type of planned gift:**

- ☐ Bequest in will or trust
- ☐ Beneficiary designation (life insurance, retirement account, etc.)
- ☐ Charitable gift annuity
- ☐ Charitable remainder trust
- ☐ Other:

### **Estimated gift amount or percentage (optional):**

### **Any specific designation or purpose for your gift (optional):**

**Signature:**

**Date:**

**Spouse/Partner Signature:**

**Date:**

*Thank you for your generous support of Building Hope in the Holy Land. Your legacy gift will make a lasting impact on the communities we serve.*

### **Please return this form to:**

American Friends of the Episcopal Diocese of Jerusalem  
25 Old Kings Hwy N, Ste 13  
Darien, CT 06820

You may also complete this form digitally and email it to Sarah Schofield-Mansur, Senior Director of Individual Giving ([sarah@afedj.org](mailto:sarah@afedj.org)).

If you have any questions, Sarah would be glad to connect by email or by phone at (617) 834-9522.